

**LinePoint Partners & Co., LLC**  
**Risk Disclosures**

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Effective: January 2, 2025

Different types of investments involve varying degrees of risk. Therefore, it should not be assumed that future performance of any specific investment or investment strategy will be profitable. Past performance is not indicative of future results. Any investment involves risk, including the potential loss of principal.

Asset allocation, rebalancing and diversification may be used in an effort to manage risk and enhance returns. They do not, however, guarantee a profit or guarantee against loss. Performance of the asset allocation strategies depends on the underlying investments.

This website ("Website") is intended to provide general information about LinePoint and its services. It is not intended to offer or deliver investment advice in any way. Information regarding investment services is provided solely for you to gain an understanding of our investment philosophy and strategies and to be able to contact us for further information.

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Please remember that it remains your responsibility to advise LinePoint, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing, evaluating, and revising our previous recommendations and/or services, if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services.

LinePoint will provide all prospective clients with a copy of the current LinePoint Form ADV Part 2A ("Disclosure Brochure"), Form ADV Part 2B ("Brochure Supplement[s]") for Investment Adviser Representatives ("IARs"), and Form ADV Part 3 ("Client Relationship Summary" or "Form CRS") for LinePoint. You may obtain a copy of these disclosures on the SEC Website at <http://adviserinfo.sec.gov> by searching for LinePoint by name or its CRD number (332598). To request a free copy of these disclosure documents via e-mail or in hardcopy, please contact LinePoint at [compliance@linepointpartners.com](mailto:compliance@linepointpartners.com).